



IOLTA PREFERRED BANK ENROLLMENT FORM

**Please mail or email this completed form to the Montana Justice Foundation:
PO Box 1917, Helena, MT, 59624, or mjf@mtjustice.org.**

**For more information about the IOLTA Program of the Montana Justice Foundation,
please visit www.mtjustice.org/iolta.**

Our financial institution has agreed to support the cause of access to justice and participate in the Montana Justice Foundation's *Peak Your Interest* Preferred Bank Program. As of the date indicated below, our bank agrees to waive service fees and to pay the following interest rates on IOLTA accounts (please select one):

- Leadership Bank – paying 1% interest or 75% of the federal funds target rate, whichever is higher

- Honor Roll Bank – paying 0.5% interest or 50% of the federal funds target rate, whichever is higher

The effective date of this change is: _____

Authorized by: _____
(please print)

Title: _____

Signature: _____

Date: _____

Financial Institution Name: _____

Address/City/State/Zip: _____

Primary Contact: _____

Phone: _____

E-mail: _____